

**REGISTRATION RECORD
SECURITIES ACT OF 1933**

NOVEMBER 10, 1938

INDEX

FILE NO.

ISSUER NAME

2-

3865	AFFILIATED FUND INC
3845	ARKANSAS WESTERN GAS COMPANY
3864	BLACKSTONE VALLEY GAS & ELEC CO
2845	COMMONWEALTH EDISON COMPANY
3503	FINANCIAL SECURITY FUND INC
3292	FIRST STATE TRUST COMPANY
3681	CHARLES H FRYE GUARANTOR RE FRYE INVESTMENT COMPANY
3680	FRYE INVESTMENT COMPANY
3847	LINE MATERIAL COMPANY
3546	MARKET STREET INVESTMENT CORP
3862	MICHIGAN ASSOCIATED TELEPHONE CO
3863	NORTH AMERICAN COMPANY
3815	PUBLIC SERVICE CORP OF TEXAS
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3725	WISCONSIN INVESTMENT COMPANY

Foreword

This report of registration events occurring under the Securities Act of 1933 is issued daily by the Securities and Exchange Commission. Registration events, as they occur, are reported under the following headings:

1. REGISTRATION STATEMENTS FILED
2. AMENDMENTS FILED
3. REGISTRATION STATEMENTS FULLY EFFECTIVE
4. REGISTRATION STATEMENTS EFFECTIVE BUT UNDER NOTICE OF DEFICIENCIES, OR OTHERWISE NOT FULLY EFFECTIVE
5. POST EFFECTIVE AMENDMENTS EFFECTIVE
6. SUSPENSION DATA (INCLUDING HEARINGS ANNOUNCED)
7. WITHDRAWAL DATA
8. ANNUAL REPORTS FILED (MD FORMS)
9. SUPPLEMENTAL DATA (NOT FILED AS PART OF REGISTRATION STATEMENT)
10. OTHER ACTIONS

INSTRUCTIONS - The various items of information which appear in the report are arranged according to a system of indentations which parallel the indentations in the column headings. A HANDBOOK on registration procedure illustrating the method used in reporting registration events, and containing digests of the principal registration forms, may be obtained from the Commission on request.

INDEX - An alphabetical list of the names of all security issuers included in this report appears on the cover page. A cumulative index to registration statements appearing in the report is issued periodically.

ABBREVIATIONS - Following are some of the more frequently used abbreviations:

- AMEND - amendment
- CONS - consent; i.e., consents of experts required to be furnished in registration statements
- EX - exhibits (to registration statement)
- FACE - facing sheet; i.e., cover page of registration statement
- FS - financial statements
- PR - prospectus
- R S - registration statement

PHOTOCOPIES - The number of pages contained in each document filed with the Commission is reported in order to facilitate the placing of orders for photocopies. The Commission supplies photocopies of any document, or any part of any document, on public file. Prices are 10¢ per page for the first 100 pages in any single order, and 7¢ per page for each page over 100 pages. In ordering, please give file number and issuer name of registration statement.

IMPORTANT

The Securities and Exchange Commission does not pass on the merits of securities registered with it. It does not guarantee any securities, nor can it guarantee the correctness or accuracy of information filed with it in registration statements. The Securities Act of 1933 provides that a registration statement be on file with the Commission and open to public inspection for at least twenty days before a security issue may be offered for public sale in interstate commerce. The Act also requires that a prospectus containing a summary of the data in the registration statement be given to each purchaser of such securities at or before the time of the sale.

REGISTRATION RECORD SECURITIES ACT OF 1933

NOVEMBER 1960

FILE NO. 2 -	ISSUER CITY SECURITIES CORP	NAME AND ADDRESS OF SECURITIES CORP	STATE OF INCORPORATION	PRINCIPAL OFFICER TITLE	FORM NUMBER AND DATE	UNITS REGISTERED 000 000 000 DATE	AGGREGATE AMOUNT OF PROPOSED CASH OFFERING	PAGES FILED		
								REGISTRATION STATEMENT	PROSPECTUS	EXHIBITS

1

REGISTRATION STATEMENTS FILED

3865	AFFILIATED FUND INC JERSEY CITY NJ INVESTMENT TRUST 4 1-2 PC 10YR SEC \$1 25 PAR COMMON RES FOR CONV THRU UNDERWRITER FOR INVESTMENT LORD ABBETT & CO INC	A1 ANDREW J LORD PRES								
	REGISTRATION STATEMENT ORIG FILED -					11 10 38	4 000 000 530 000 1 375 470	4 000 000	6 519 728	
									44 54	229
3864	BLACKSTONE VALLEY GAS & ELEC CO PAWTUCKET RI OPERATING ELECTRIC & GAS UTILITY 3 1-2 PC MTG 4 CT BONDS SERIES D 1968 TOWARD PAYMENT OF ALL OUTSTANDING SPC 1ST & GEN MTG GOLD BONDS 1939 UNDRWRTR TO BE NAMED BY AMENDMENT	A2 DAVID DALY PRES								
	REGISTRATION STATEMENT ORIG FILED -					11 10 38	4 000 000		77 49	132
3862	MICHIGAN ASSOCIATED TELEPHONE CO MADISON WIS TELEPHONE COMPANY 4PC 1ST MTG SER A BUS 1968 TOWARD RED OF ALL OUTSTNG SPC 1ST MTG SER A G BDS 1961 & FOR WK CAP BONBRIGHT & CO INC ET AL	A2 J F O'CONNELL PRES								
	REGISTRATION STATEMENT ORIG FILED -					11 10 38	2 800 000		44 21	345
3863	NORTH AMERICAN COMPANY NEW YORK NY PUBLIC UTILITY HOLDING COMPANY COMMON NPV BY AMER CITIES POW & LIGHT CORP AND ELECTRIC SHAREHOLDINGS CORP FOR ACCOUNT OF ABOVE STOCKHOLDERS UNDRWRTR TO BE NAMED BY AMENDMENT	A2 J F O'GARTY PRES								
	REGISTRATION STATEMENT ORIG FILED -					11 10 38	775 000		161 84	670

2

AMENDMENTS FILED

3845	ARKANSAS WESTERN GAS COMPANY FAYETTEVILLE ARK REGISTRATION STATEMENT ORIG FILED -	A1 A S JOHNSON PRES								
	AMENDMENT FILED FACE ITEMS 11 18 21 22 23 24 25 29 30 31 33 34 35 36 38 46 47 53 PH EXC D1 E F1 & G3									
	PROPOSED OFFERING AS AMENDED X PC 15YR 1ST MTG SER A SF BONDS 1953 UNWRITING DATA AS AMENDED - SOUTHERN UNION GAS CO MAY BE UNDR E H DILLINS & SONS INC AND OTHERS TO BE NAMED BY AMENDMENT									
						10 25 38			158 30	212
						11 10 38			27 30	102
						11 10 38				
							750 000			
						11 10 38				

FILE NO. 2 -	ISSUER SECURITIES RECORD	NAME INDUSTRY PURPOSE RECORD	DATE OFFER EFFECTIVE	PRINCIPAL OFFICER DESCRIPTION TITLE	FORM	UNITS REGISTERED			AGGREGATE AMOUNT OF PROPOSED CASH OFFERING	PAGES FILED		
						000	000	000		REVIS- ION STATE- MENT	PRO- SPECTUS	EXHIBITS
						00	00	00				


2	AMENDMENTS FILED								CONTINUED			
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3503	FINANCIAL SECURITY FUND INC	A1										
	DENVER COLO CHARLES F SMITH PRES											
	R S EFFECTIVE AS OF DEC 13 1937 UN -					1	3	38				
	AMENDMENT OF JAN 12 1938 EFFECTIVE -					1	13	38				
	AMENDMENTS OF APR 19 AND											
	MAY 17 & 31 1938 EFFECTIVE -					6	3	38				
	POST EFFECTIVE AMENDMENT FILED -					10	7	38			1	47
	POST EFFECTIVE AMENDMENT FILED											
	PROSPECTUS					11	10	38			2	22
3681	CHARLES H FRYE GUARANTOR											
	RE FRYE INVESTMENT COMPANY E1											
	SEATTLE WASH CHARLES H FRYE INOIVIOL											
	LAST PREVIOUSLY RECORDED ITEM											
	AMENOS TO DEFER EFFECTIVE DATE -					10	22	38			1	
	AMENOS TO DEFER EFFECTIVE DATE											
						11	10	38			1	
3680	FRYE INVESTMENT COMPANY	E1										
	SEATTLE WASH CHARLES H FRYE PRES											
	LAST PREVIOUSLY RECORDED ITEM											
	AMENOS TO DEFER EFFECTIVE DATE -					10	22	38			1	
	AMENOS TO DEFER EFFECTIVE DATE											
						11	10	38			1	
3847	LINE MATERIAL COMPANY	A2										
	SOUTH MILWAUKEE WIS WM D KYLE PRES											
	REGISTRATION STATEMENT ORIG FILED -					10	26	38			51	30
	AMENOMENT FILED											
	ITEMS 4 5 6 21 22 23 24 25 33					11	10	38			17	30
	34 47 CONS PR EX F & G											12
3815	PUBLIC SERVICE CORP OF TEXAS	A2										
	FORT WORTH TEXAS WM HORWITZ PRES											
	LAST PREVIOUSLY RECORDED ITEM											
	AMENOS TO DEFER EFFECTIVE DATE -					10	22	38			1	
	AMENOMENT FILED											
	FACE FEE ITEMS 5 6 7 9 10 22					11	10	38			28	25
	24 25 28 FS & PR											
	PROPOSED OFFERING AS AMENOMENT -					11	10	38				
	\$25 PAR 6 PC CUM CONV PFO											
	BY PARENT COMPANY AT 25 00						24	028	600 700			
	THRU PARENT COMPANY AT 25 00						2	394	59 850			
	\$1 PAR COMMON RES FOR CONV						132	110				
3844	7 UP TEXAS CORPORATION	A1										
	HOUSTON TEXAS J H PAYNE PRES											
	REGISTRATION STATEMENT ORIG FILED -					10	25	38			58	18
	AMENOMENT FILED											
	ITEMS 16 19 20 29 & CONS					11	10	38			14	129
3725	WISCONSIN INVESTMENT COMPANY	A2										
	MILWAUKEE WIS HAROLD W STORY PRES											
	LAST PREVIOUSLY RECORDED ITEM											
	AMENDS TO DEFER EFFECTIVE DATE -					10	22	38			1	
	AMENDS TO DEFER EFFECTIVE DATE											
						11	10	38			1	

5

POST EFFECTIVE AMENDMENTS EFFECTIVE

2845	COMMONWEALTH EDISON COMPANY	E1										
	CHICAGO ILL JAMES SIMPSON CHAIRMAN											
	R S EFFECTIVE AS OF SEP 5 1937 UN -					9	16	37				
	AMENDMENT OF SEP 18 1937 EFFECTIVE -					9	20	37				
	AMENDMENT OF SEP 22 1937 EFFECTIVE -					9	22	37				
	AMENDMENT OF NOV 12 1937 EFFECTIVE -					11	13	37				
	AMENDMENT OF MAY 20 1938 EFFECTIVE -					5	21	38				
	AMENDMENT OF OCT 13 1938 EFFECTIVE -					11	H	38				



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FILE NO. 2 -	ISSUER NAME CITY AND STATE	INDUSTRY	SECURITY DESCRIPTION	STATE	PRINCIPAL OFFICER TITLE	FORM	UNITS REGISTERED 000 000 000	AGGREGATE AMOUNT OF PROPOSED CASH OFFERING	PAGES FILED		
									REGIS- TRATION STATE- MENT	PRO- SPECTUS	EXHIBITS
							DATE DO OO OO				

5	POST EFFECTIVE AMENDMENTS EFFECTIVE	CONTINUED
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3546	MARKET STREET INVESTMENT CORP INDIANAPOLIS IND R S EFFECTIVE AS OF FEB 13 1938 UN - AMENDMENT OF NOV 3 1938 EFFECTIVE -	A1 M P CRIST PRES UN -	2	14	38					
			11	10	38					

7	WITHDRAWAL DATA
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3292	FIRST STATE TRUST COMPANY WILMINGTON DEL REGISTRATION STATEMENT EFFECTIVE R S WITHDRAWAL REQUEST FILED AFFIDAVIT FILED	A1 L B EBERHARDT PRES - - -	10 11 11	13 1 10	37 38 38				1 1	
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